

Joint Declaration of Conformity with the German Corporate Governance Code by the Management Board and Supervisory Board of KATEK SE pursuant to § 161 of the German Stock Corporation Act (AktG)

— The Management Board and Supervisory Board of KATEK SE declare pursuant to Section 161 of the German Stock Corporation Act that all recommendations of the Government Commission on the German Corporate Governance Code in the version of December 16, 2019, published in the Federal Gazette on March 20, 2020, have been complied with since the start of the stock exchange listing on May 04, 2021, with the exception of the recommendation in C.5 that the Management Board of a listed company should not chair the Supervisory Board of a non-group listed company.

— The Management Board and the Supervisory Board of KATEK SE further declare pursuant to 161 AktG that all recommendations of the Government Commission on the German Corporate Governance Code in the version of December 16, 2019, published in the Federal Gazette on March 20, 2020, will be complied with, with the exception of the recommendation in C. 5 that the Management Board of a listed company should not chair the Supervisory Board of a listed company outside the Group.

Reasoning:

— Mr. Rainer Koppitz is represented on the Supervisory Boards of NFON AG and CENIT AG, in both cases as Chairman of the Supervisory Board. The Management Board and Supervisory Board of KATEK SE are of the opinion that these activities are compatible with his activities as Chairman of the Management Board of KATEK SE.

Munich, 24 September 2021

For the Board of Directors
Dr. Johannes Fues
Rainer Koppitz

For the Supervisory Board
Klaus Weinmann